

## **Trust Information Form**

**Directions**: For <u>each</u> trust held by your business, please complete a separate form. Upload the completed form and corresponding trust documents to your account in the Supplier Diversity Program Portal - wisdp.wi.gov. You may use an additional form if needed.

| Name of Trust:         |                  |        |                        |
|------------------------|------------------|--------|------------------------|
| Grantor(s)             | %, if applicable | Gender |                        |
| 1                      |                  |        |                        |
| 2                      |                  |        |                        |
| 3                      |                  |        |                        |
| 4                      |                  |        |                        |
| 5                      |                  |        |                        |
|                        |                  |        | Check if               |
| Beneficiaries of Trust | %                | Gender | Under 18<br>years old? |
| 1                      |                  |        |                        |
| 2                      |                  |        |                        |
| 3                      |                  |        |                        |
| 4                      |                  |        |                        |
| 5                      |                  |        |                        |
| Trustee(s)             | %                | Gender |                        |
| 1                      |                  |        |                        |
| 2                      |                  |        |                        |
| 3                      |                  |        |                        |
| 4                      |                  |        |                        |
| 5                      |                  |        |                        |

Note: In order to include Trusts as a part of 51% WBE Ownership, the Trust Owner(s), Beneficiarie(s), and Trustee(s) must be women - Adm. Code 83.24 (4).